

# First Tee — Triangle

## Legacy Giving

Our Legacy Giving program is a donation option for supporters of the organization. Any donor formally notifying First Tee — Triangle of a planned gift will be recognized, if desired, on our website and in the annual review while also becoming an eligible member of our 2024 Society.

In 2004, First Tee of Wake County started out by offering programs to 20 local youth in Raleigh, NC. Now, 20 years later, First Tee — Triangle features youth development programs teaching life skills to over 2,000 young people annually at different locations throughout the Triangle — focusing on our five key commitments; Pursuing Goals, Growing through Challenges, Collaborating with Others, Building Positive Self-Identity, and Using Good Judgement.

Examples of gifts are the following:

### Bequest

Leave a specific amount or percentage to First Tee — Triangle through your estate or trust.

### Retirement Plan

Name First Tee — Triangle as a beneficiary of part or all of your retirement plan.

### Life Insurance Policy

Name First Tee — Triangle as the beneficiary of part or all of your life insurance policy.

If you plan to leave a legacy gift, we recommend you meet with your attorney, financial advisor, or estate planning professional to discuss your options. If you would like further information on ways to give, please get in touch with **D'Andre Esposito** at **(860) 944-6350** or by email at [Dandre@FirstTeeTriangle.org](mailto:Dandre@FirstTeeTriangle.org).

### Making An Impact

Think about the values that have been important in your life. Who helped guide you to explore and instill these values? How do those values show up in everyday challenges you face? Charitable gift planning ensures that First Tee — Triangle can continue to impact the next generation by providing experiences that prepare kids and teens for life ahead. We exist to enable kids to build strength of character that empowers them through a lifetime of new challenges. We build these opportunities and experiences through:



18 Title I School Locations



5 Golf Facilities



59 Teachers Employed



293 Volunteers



10 Community Partners

# First Tee — Triangle

## Legacy Giving Commitment Form

### I/We have included First Tee — Triangle in my estate plans.

Full Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

I/We wish to be recognized by First Tee — Triangle as follows:

I/We would like to remain anonymous.

### Type of Planned Gift:

Bequest Through Will or Trust

Life Insurance Beneficiary

Charitable Gift Annuity

Retirement Plan/IRA

Living Trust

Charitable Lead or Remainder Trust

Other \_\_\_\_\_

Please add any other details you wish to share: \_\_\_\_\_

*All information provided will be kept strictly confidential.*

### Please Check All That Apply:

I am pleased to advise First Tee — Triangle that I have provided a commitment with a current estimated value (optional) of \$ \_\_\_\_\_ in my gift planning documents. I direct that my gift be for unrestricted use by First Tee — Triangle unless the gift planning documents describe a donor designation of use.

The gift is unrestricted to provide maximum flexibility for First Tee — Triangle.

I have a purpose in mind that I would like to discuss with you.

Enclosed is a copy of the gift planning document (or portion thereof) as evidence of the planned gift. First Tee — Triangle acknowledges that my future commitment may be fully revocable, and the specifics of my gift will be treated as confidential.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**Please return this completed form to:** D'Andre Esposito, VP, Philanthropy, First Tee — Triangle,  
12201 Leesville, Rd, Raleigh, NC 27613 - [Dandre@FirstTeeTriangle.org](mailto:Dandre@FirstTeeTriangle.org) - (860) 944-6350 - Tax ID 56-2266025